

Annexure-VIII

TREND OF NRL'S PERFORMANCE ON FINANCIAL PARAMETERS FOR THE LAST FIVE YEARS

Particulars	2008-09		2009-10		2010-11		2011-12		2012-13		2013-14	
	MOU	ACTUAL (with Adj)	Revised MOU	ACTUAL	MOU	ACTUAL	MOU	Actual	MOU	Projected for 31.03.2013	MOU	MOU
Gross Sales	6,967.05	8,974.91	7,288.95	7,874.10	8,224.16	8,972.18	9,856.66	14,027.76	13,268.77	8,791.67	8,632.26	
Gross Margin	724.83	888.19	476.93	510.10	272.40	616.33	445.41	515.59	107.42	513.72	485.02	
Profit before tax	523.36	725.78	291.05	361.71	75.47	414.55	243.13	287.45	(123.32)	253.51	231.79	
Gross Block	3,196.63	3,103.91	3,351.42	3,317.57	3,583.41	3,628.95	3,652.87	3,650.94	3,741.78	3,613.42	3,667.58	
Less dep	1,327.83	1,282.85	1,478.73	1,436.08	1,614.53	1,580.84	1,783.72	1,760.44	1,950.60	1,930.75	2,126.32	
Net block	1,868.79	1,821.06	1,872.69	1,881.49	1,968.88	2,048.11	1,869.15	1,890.50	1,791.18	1,682.67	1,541.26	
Share capital of CPSE	735.63	735.63	735.63	735.63	735.63	735.63	735.63	735.63	735.63	735.63	735.63	
Reserves & surplus of CPSE	1,853.87	1,860.20	1,785.73	1,714.41	1,790.60	1,865.43	1,967.97	1,963.63	1,851.79	2,048.57	2,149.98	
Less deferred revenue exp / pre-acquisition loss	-	-	-	-	-	-	-	-	-	-	-	
Add/Less Profit & Loss A/c	-	-	-	-	-	-	-	-	-	-	-	
Net worth of CPSE	2,589.50	2,595.83	2,521.36	2,450.04	2,526.23	2,601.06	2,703.60	2,699.26	2,587.42	2,784.20	2,885.61	
Investment	64.31	124.35	64.31	124.35	124.35	154.27	124.35	185.08	172.19	156.24	158.24	
Sundry debtors	249.21	141.89	315.73	117.31	177.81	760.50	129.98	800.42	818.00	587.44	577.52	
Inventory	1,537.71	978.53	1,392.98	1,550.16	808.22	1,632.19	1,156.41	2,015.52	1,628.60	1,900.00	1,900.00	
Total Current assets	2,000.81	1,505.66		1,924.72	1,250.98	2,724.31	1,753.77	2,982.85	2,719.78	2,587.44	2,577.52	
Total current liabilities & provision	1,131.07	813.05		1,309.20	927.72	1,942.86	1,128.98	1,978.00	1,906.69	1,283.10	1,311.22	

MoU 2013-14
Approved by DPE/TF
Signed 

Particulars	2008-09		2009-10		2010-11		2011-12		2012-13		2013-14	
Net current assets	869.75	692.61	562.65	615.52	323.26	781.45	624.79	1,004.85	813.09	1,304.34	1,266.31	
Capital employed (Net block + net current assets)	2,738.54	2,513.67	2,435.34	2,497.01	2,292.14	2,829.56	2,493.94	2,895.35	2,604.27	2,987.01	2,807.57	
Total debt (loan funds)	116.93	50.39	68.86	39.89	31.91	96.92	72.68	64.71	208.70	160.48	357.80	
Total assets	3,027.98	2,892.21	2,907.64	2,897.06	2,773.42	3,059.42	3,009.67	5,191.11	3,203.67	4,922.77	5,181.16	
No of employees of CPSE	810.00	783.00	810.00	823	810	817	825	851	844	844	839	
Dividend paid	125.78	172.13	71.51	129.09	49.41	128.24	55.87	85.49	-	85.49	54.28	
Add value (gross margin less capital recovery factor 4% of capital employed for social sector and 10% for other CPSE)	450.97	636.82	233.40	260.39	43.19	333.37	196.02	226.06	(153.01)	215.02	204.27	
Ratio												
Debt/equity	0.05	0.02	0.03	0.02	0.01	0.04	0.03	0.02	0.08	0.06	0.12	
Return on Net worth (% age)	21.10	28.59	11.86	14.64	3.76	16.86	10.29	11.32	(3.02)	9.30	10.03	
PBDIT/ Total employment of CPSE (Rs.)	8948459.03	11343428.7	5888042.295	6198007.045	3363024.568	7425301.102	5398919.918	5606466.338	1272694.175	5289038.601	5780971.997	
Gross Profit/Capital employed (% age)	19.95	29.53	12.28	14.36	4.15	15.50	11.16	10.55	(3.00)	8.67	10.31	
Net Profit / Net Worth (% age)	13.84	18.52	8.08	9.47	1.96	10.74	5.89	6.81	(4.18)	6.12	5.40	
Working of gross margin												
Net profit	358.36	480.82	203.74	232.08	49.41	279.27	159.18	183.70	(108.06)	170.43	155.69	
Tax	165.01	244.97	87.32	129.63	26.06	135.28	83.95	103.75	(15.25)	83.08	76.10	
Net profit before tax	523.36	725.78	291.05	361.71	75.47	414.55	243.13	287.45	(123.32)	253.51	231.79	
Add Prior period	-	(4.96)	-	(8.22)	-	(4.84)	-	18.14	-	5.48	-	
Add extra ordinary items	-	-	-	-	-	-	-	-	-	-	-	
Profit before prior period	523.36	720.82	291.05	353.49	75.47	409.71	243.13	305.59	(123.32)	258.99	231.79	
Add Interest	23.03	21.43	8.03	5.14	19.57	28.89	35.08	-	45.18	-	57.67	
Gross profit	546.39	742.25	299.08	358.63	95.04	438.60	278.21	305.59	(78.14)	258.99	289.45	
Add depreciation	178.43	145.94	177.85	151.46	177.36	168.05	167.20	171.52	185.55	187.40	195.57	
Misc. expenditure written off	-	-	-	-	-	-	-	-	-	-	-	
Gross Margin before Interest, depreciation & misc. expenditure written off	724.83	888.19	476.93	510.10	272.40	606.65	445.41	477.11	107.42	446.39	485.02	