



Numaligarh Refinery Limited

Performance Profile	Apr-Jun'16	Apr-Jun'15	FY 2015-16
1 Crude Oil Processed (TMT) :	687.68	413.07	2,520.27
2 Capacity Utilisation (%) : <i>[Installed capacity 3000 TMT]</i>	91.7%	55.1%	84.0%
3 Production Quantity (TMT) :	674.42	389.52	2,520.89
Light Distillates %	24%	22%	22%
Middle Distillates %	73%	74%	73%
Heavy Ends %	3%	4%	5%
4 Market Sales (TMT) :	677.90	450.53	2,618.81
5 Sales and Earnings (` in Crore) :			
i) Revenue from operations	3,422.70	2,244.08	11,925.44
ii) Profit Before Depreciation/Amortisation, Interest & Tax	819.53	424.84	2,115.02
iii) Depreciation and amortisation expense	33.82	33.47	204.17
iv) Finance Costs	8.67	13.73	23.09
v) Exceptional Items	-	-	1.86
vi) Profit/(loss) before tax	777.04	377.64	1,885.90
vii) Tax	263.95	133.25	661.26
viii) Net Profit / (loss) after Tax	513.09	244.39	1,224.64
ix) Other comprehensive income, net of tax	0.29	(0.76)	1.14
x) Total comprehensive income	513.38	243.63	1,225.78
xi) Basic earning per share (Rs.)	6.97	3.32	16.65

Highlights of Performance for the Quarter Apr-Jun'16

The Board has adopted the Accounts for the quarter ended 30th Jun'16 on 30.08.2016. The major highlights of the quarter are as under:

- Crude Throughput for the current quarter Apr-Jun'16 was 687.68 TMT (91.7%) as against 413.07 TMT (55.1%) of the corresponding quarter Apr-Jun'15 of the previous year.
- Product Sales for current quarter Apr-Jun'16 was 677.9 TMT was 50.47% higher when compared to the corresponding quarter Apr-Jun'15 of the previous year at 450.53 TMT.
- Revenue from Operations for the current quarter Apr-Jun'16 at ` 3422.70 crores is 52.52% higher in comparison with the corresponding quarter Apr-Jun'15 of the previous year at ` 2244.08 crores mainly due to higher sales.
- Net Profit / (loss) after Tax (PAT) for the current quarter Apr-Jun'16 was ` 513.09 crores is 109.95% higher in comparison with the corresponding quarter Apr-Jun'15 of the previous year at ` 244.39 crores.



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Balance Sheet as at 30th June 2016

in crores

Particulars	30-Jun-16	31-Mar-16
I. ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2,056.73	2,077.81
(b) Capital work in progress	346.23	295.65
(c) Investment property	-	-
(d) Other Intangible assets	1.17	1.48
(e) Intangible assets under development	-	-
(f) Biological assets other than bearer plants	-	-
(g) Financial Assets		
(i) Non-current Investments	171.40	171.20
(ii) Long term loans and advances	27.09	32.26
(iii) Others	-	-
(h) Deferred tax assets (net)	0.29	0.26
(i) Other non-current assets	26.97	20.55
Non-current assets	2,629.88	2,599.21
2 Current assets		
(a) Inventories	1,195.44	1,054.49
(a) Financial Assets		
(i) Current Investments	578.68	146.39
(ii) Trade receivables	875.43	819.31
(iii) Cash and cash equivalents	2,041.71	1,736.94
(iv) Short term loans and advances	13.62	10.09
(v) Other financial assets	82.21	51.30
(b) Assets for Current tax (Net)	6.57	7.66
(c) Other assets	48.82	51.90
Current assets	4,842.48	3,878.07
TOTAL ASSETS	7,472.36	6,477.28
II. EQUITY AND LIABILITIES		
1 Equity		
(a) Equity share capital	735.63	735.63
(b) Other Equity		
(i) Cash flow hedge reserve	-	-
(ii) Profit and loss account	314.71	313.97
(iii) Reserves		
1.1 Reserves representing unrealized gains/losses	-	-
1.2 Other Reserves (to be specified separately)	3,734.55	3,221.90
(iv) Money received against share warrants	-	-
(v) Shares option outstanding account	-	-
	4,784.89	4,271.50
2 Non-Current Liabilities		
(a) Financial Liabilities		
(i) Long-term borrowings	507.12	497.50
(ii) Other financial liabilities	2.00	2.00
(b) Long-term provisions	520.68	480.37
(c) Deferred tax liabilities (Net)	98.17	108.29
(d) Other non-current liabilities	-	-
	1,127.97	1,088.16
3 Current liabilities		
(a) Financial Liability		
(i) Short term Borrowings	2.10	0.44
(ii) Trade and other payables	770.72	724.06
(iii) Other financial liability	80.77	84.25
(b) Other current liabilities	463.61	229.54
(c) Short term provisions	56.73	54.80
(d) Liabilities for current tax (Net)	185.57	24.53
	1,559.50	1,117.62
TOTAL EQUITY AND LIABILITIES	7,472.36	6,477.28



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Statement of Profit and Loss for the period ended 30th June 2016

in crores

Particulars	30-Jun-16	30-Jun-15
REVENUE		
Revenue from operations	3,422.70	2,244.08
Other Income	45.83	31.92
Total Revenue	3,468.53	2,276.00
EXPENSES		
a) Cost of materials consumed	1,804.31	1,312.86
b) Purchases of Stock-in-Trade	-	-
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(122.03)	89.08
d) Employee benefits expense	49.88	50.52
e) Finance Costs	8.67	13.73
f) Depreciation and amortisation expense	33.82	33.47
g) Other Expenses	916.84	398.70
Total Expenses	2,691.49	1,898.35
Profit before exceptional items and tax	777.05	377.65
Exceptional Items	-	-
Profit/(loss) before tax	777.05	377.65
Tax Expense	263.95	133.25
Current Tax	274.23	123.54
Deferred Tax	(10.28)	9.71
Less: MAT credit entitlement	-	-
Net Profit / (loss) after Tax	513.09	244.39
Share of associate	-	-
Total Expenses Net Profit / (loss) after Tax	513.09	244.39
Other comprehensive income		
<i>Items that will never be reclassified to profit or loss</i>		
Remeasurements of defined benefit liability (asset)	0.44	(1.17)
Equity-accounted investees – share of OCI	-	-
Related tax	(0.15)	0.41
Other comprehensive income, net of tax	0.29	(0.77)
Total comprehensive income	513.38	243.63
Earnings per Equity Share		
Basic earnings per share (Rs.)	6.97	3.32
Diluted earnings per share (Rs.)	6.97	3.32