



## Numaligarh Refinery Limited

Performance Profile	Jul-Sep'17	Jul-Sep'16	Apr-Sep'17	Apr-Sep'16	FY 2016-17
<b>1 Crude Oil Processed ( TMT ) :</b>	<b>705.13</b>	<b>555.87</b>	<b>1,409.64</b>	<b>1,243.55</b>	<b>2,683.13</b>
<b>2 Capacity Utilisation ( % ) :</b> <i>[Installed capacity 3000 TMT]</i>	<b>94.0%</b>	<b>74.1%</b>	<b>94.0%</b>	<b>82.9%</b>	<b>89.4%</b>
<b>3 Production Quantity ( TMT ) :</b>	<b>707.25</b>	<b>536.66</b>	<b>1,443.30</b>	<b>1,217.09</b>	<b>2,651.94</b>
Light Distillates %	24%	24%	25%	24%	23%
Middle Distillates %	73%	73%	72%	73%	74%
Heavy Ends %	3%	3%	3%	3%	3%
<b>4 Market Sales ( TMT ) :</b>	<b>657.32</b>	<b>538.99</b>	<b>1,375.98</b>	<b>1,216.86</b>	<b>2,678.81</b>
<b>5 Sales and Earnings ( ₹ in Crore ) :</b>					
i) Revenue from operations	3405.15	2679.28	7283.62	6101.98	13,946.92
ii) Profit Before Depreciation/Amortisation, Interest, Exceptional Items & Tax	769.98	584.09	1,383.18	1,403.63	3,333.62
iii) Depreciation and amortisation expense	43.58	34.40	86.11	68.22	163.63
iv) Finance Costs	3.83	3.22	7.57	11.89	22.42
v) Exceptional Items	-	-	-	-	-
vi) Profit/(loss) before tax	722.57	546.47	1,289.50	1,323.52	3,147.57
vii) Tax	255.25	192.04	451.29	455.99	1,047.00
viii) Net Profit / (loss) after Tax	467.32	354.43	838.21	867.52	2,100.57
ix) Other comprehensive income, net of tax	-1.48	0.28	(2.44)	0.58	(3.85)
x) Total comprehensive income	465.84	354.71	835.77	868.09	2,096.71
xi) Basic earning per share (Rs.)	6.35	4.82	11.39	11.79	28.55

**Highlights of Performance for the Quarter Jul-Sept'17 :** The Board has adopted the Accounts for the quarter ended 30<sup>th</sup> Sept'17 on 24<sup>th</sup> Oct'17. The major highlights of the quarter are as under:

- Crude Throughput for the current quarter Jul-Sept'17 was 705.13 TMT (94.0%) as against 555.87 TMT (74.1%) of the corresponding quarter Jul-Sept'16 of the previous year. For the half-year Apr-Sept'17 crude throughput at 1,409.64 TMT is 13.36% higher than that of the corresponding half-year Apr-Sept'16 at 1243.45 TMT.
- Product Sales for current quarter Jul-Sept'17 was 657.32 TMT, around 21.95% higher when compared to the corresponding quarter Jul-Sept'16 of the previous year at 538.99 TMT. For the half-year Apr-Sept'17 product sales at 1375.98 TMT is 13.08% higher when compared to the corresponding half-year Apr-Sept'16 at 1216.86 TMT.
- Revenue from Operations for the current quarter Jul-Sept'17 at ₹ 3405.15 crores is 27.09% higher in comparison to the corresponding quarter Jul-Sept'16 of the previous year at ₹ 2,679.28 crores mainly due to higher sales and better price realisation. For the half-year Apr-Sept'17, Revenue from Operations at ₹ 7283.62 crores is 19.36% higher than that of the corresponding half-year Apr-Sept'16 at ₹ 6101.98 crores mainly due to higher sales and better price realisation.
- Net Profit / (loss) after Tax (PAT) for the current quarter Jul-Sept'17 was ₹ 467.32 crores is in comparison with the corresponding quarter Jul-Sept'16 of the previous year at ₹ 354.43 crores. For the period Apr-Sept'17 PAT stood at ₹ 838.21 crores compared to corresponding period Apr-Sept'16 of the previous year at ₹ 867.52 crores



# Numaligarh Refinery Limited

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Balance Sheet as at 30th September 2017

Particulars	30-Sep-17	31-Mar-17
<b>ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Property, plant and equipment	2,056.80	2,118.95
(b) Capital work in progress	700.33	545.65
(c) Other Intangible assets	1.27	0.60
(d) Financial Assets		
(i) Investment in Joint venture and Associate	187.01	186.65
(ii) Loans	31.90	39.66
(e) Deferred tax assets (net)		
(f) Other non-current assets	28.19	22.78
<b>Non-current assets</b>	<b>3,005.50</b>	<b>2,914.30</b>
<b>2 Current assets</b>		
(a) Inventories	2,047.65	1,628.55
(b) Financial Assets		
(i) Investments	417.32	312.45
(ii) Trade receivables	985.18	803.51
(iii) Cash and cash equivalents	13.42	253.30
(iv) Bank Balances other than (iii) above	1,271.00	1,224.00
(v) Loans	7.82	7.45
(vi) Others	43.82	53.08
(c) Current Tax Assets (Net)	8.68	8.68
(d) Other current assets	44.49	32.18
<b>Current assets</b>	<b>4,839.37</b>	<b>4,323.20</b>
<b>TOTAL ASSETS</b>	<b>7,844.88</b>	<b>7,237.49</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	735.63	735.63
(b) Other Equity	4,519.35	4,445.01
	<b>5,254.99</b>	<b>5,180.64</b>
<b>Liabilities</b>		
<b>1 Non-Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	298.28	334.46
(ii) Other financial liabilities	1.07	1.07
(b) Provisions	337.59	125.46
(c) Deferred tax liabilities (Net)	156.26	229.44
	<b>793.20</b>	<b>690.43</b>
<b>2 Current liabilities</b>		
(a) Financial Liability		
(i) Borrowings	-	18.64
(ii) Trade payables	851.95	792.52
(iii) Other financial liability	269.83	251.87
(b) Other current liabilities	500.15	208.69
(c) Provisions	36.34	68.68
(d) Current Tax Liabilities (Net)	138.42	26.02
	<b>1,796.69</b>	<b>1,366.42</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>7,844.88</b>	<b>7,237.49</b>

अशोक कुमार पात्र/ASOK KUMAR PATR

मुख्य महाप्रबंधक (वित्त)/Chief General Manger (Finance)

नुमालीगढ़ रिफाइनरी लिमिटेड / Numaligarh Refinery Limited

गोलाघाट, असम - 785 699 / Golaghat, Assam - 785 699





# Numaligarh Refinery Limited

Numaligarh Refinery Ltd

Statement of Profit and Loss for the period ended 30th September 2017

₹ in crores

Sr. No	Particulars	Jul-Sep 17	Apr-Sep 17	Jul-Sept'16	Apr-Sep 16
	<b>REVENUE</b>	Un-Audited	Un-Audited		
I	Revenue from operations	3,405.15	7,283.62	2,679.28	6,101.98
II	Other Income	39.90	74.83	48.04	93.88
III	<b>Total Income (I+II)</b>	<b>3,445.05</b>	<b>7,358.45</b>	<b>2,727.32</b>	<b>6,195.86</b>
IV	<b>EXPENSES</b>				
	Cost of materials consumed	1,911.08	4,033.58	1,487.25	3,291.55
	Purchases of Stock-in-Trade	80.65	122.99	-	-
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(305.73)	(406.78)	(120.60)	(242.63)
	Excise duty	646.08	1,398.47	543.98	1,244.88
	Employee benefits expense	72.42	132.27	49.20	99.07
	Finance Costs	3.83	7.57	3.22	11.89
	Depreciation and amortisation expense	43.58	86.11	34.40	68.22
	Other Expenses	270.57	694.74	183.40	399.36
	<b>Total Expenses (IV)</b>	<b>2,722.48</b>	<b>6,068.95</b>	<b>2,180.85</b>	<b>4,872.35</b>
V	<b>Profit/(loss) before exceptional items and tax ( III-IV )</b>	<b>722.57</b>	<b>1,289.50</b>	<b>546.47</b>	<b>1,323.52</b>
VI	Exceptional Items	-	-	-	-
VII	<b>Profit/(loss) before tax ( V-VI )</b>	<b>722.57</b>	<b>1,289.50</b>	<b>546.47</b>	<b>1,323.52</b>
VIII	<b>Tax Expense</b>	255.25	451.29	192.04	455.99
	(1) Current Tax	256.19	523.18	191.16	465.39
	(2) Deferred Tax	(0.94)	(71.89)	0.88	(9.40)
IX	<b>Profit / (Loss) for the period ( VII - VIII )</b>	<b>467.32</b>	<b>838.21</b>	<b>354.43</b>	<b>867.52</b>
X	<b>Other comprehensive income</b>				
	<b>A (i) Items that will not be reclassified to profit or loss</b>				
	Remeasurements of defined benefit liability (asset)	(2.26)	(3.73)	0.44	0.87
	<b>(ii) Income tax relating to items that will not be reclassified to profit or loss</b>	0.78	1.29	(0.15)	(0.30)
	<b>Other comprehensive income, net of tax</b>	<b>(1.48)</b>	<b>(2.44)</b>	<b>0.28</b>	<b>0.57</b>
XI	<b>Total comprehensive income for the period ( IX + X ) (comprising Profit/(Loss) and Other Comprehensive Income for the period</b>	<b>465.84</b>	<b>835.77</b>	<b>354.71</b>	<b>868.09</b>
XII	<b>Earnings per Equity Share</b>				
	Basic (Rs.)	6.35	11.39	4.82	11.79
	Diluted (Rs.)	6.35	11.39	4.82	11.79

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 मुख्य महाप्रबंधक (वित्त)/Chief General Manger (Finance)  
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