



Numaligarh Refinery Limited

Performance Profile	Apr-Jun'17	Apr-Jun'16	FY 2016-17
	Un-Audited		Audited
1 Crude Oil Processed (TMT) :	704.51	687.68	2,683.13
2 Capacity Utilisation (%) : <i>[Installed capacity 3000 TMT]</i>	93.9%	91.7%	89.4%
3 Production Quantity (TMT) :	736.05	680.43	2,651.94
Light Distillates %	25%	24%	23%
Middle Distillates %	72%	73%	74%
Heavy Ends %	3%	3%	3%
4 Market Sales (TMT) :	718.67	677.90	2,678.81
5 Sales and Earnings (₹ in Crore) :			
i) Revenue from operations	3,878.47	3,422.70	13,946.92
ii) Profit Before Depreciation/Amortisation, Interest, Exceptional Items & Tax	613.20	819.53	3,333.62
iii) Depreciation and amortisation expense	42.53	33.82	163.63
iv) Finance Costs	3.74	8.66	22.42
v) Exceptional Items	-	-	-
vi) Profit/(loss) before tax	566.93	777.05	3,147.57
vii) Tax	196.04	263.95	1,047.00
viii) Net Profit / (loss) after Tax	370.90	513.10	2,100.57
ix) Other comprehensive income, net of tax	(0.96)	0.28	(3.85)
x) Total comprehensive income	369.93	513.38	2,096.71
xi) Basic earning per share (Rs.)	5.04	6.97	28.55

Major Highlights of Performance for the Quarter Apr-Jun'17

The Board has adopted the Accounts for the quarter ended 30th Jun'17 on 26th July'17. The major highlights of the quarter are as under:

- Crude Throughput for the current quarter Apr-Jun'17 was 704.51 TMT (93.9%) as against 687.68 TMT (91.7%) of the corresponding quarter Apr-Jun'16 of the previous year.
- Product Sales for current quarter Apr-Jun'17 was 718.67 TMT, around 6.01% higher when compared to the corresponding quarter Apr-Jun'16 of the previous year at 677.90 TMT.
- Revenue from Operations for the current quarter Apr-Jun'17 at ₹ 3878.47 crores is 13.32% higher in comparison to the corresponding quarter Apr-Jun'16 of the previous year at ₹ 3,422.70 crores mainly due to higher sales and better price realisation.

S K Barua
Director (Finance)
Numaligarh Refinery Ltd
PO: Numaligarh, Dist: Golaghat
Assam - 785699



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Balance Sheet as at 30th June 2017

₹ in crores

Particulars	30-Jun-17	31-Mar-17
	Unaudited	Audited
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2,083.59	2,118.95
(b) Capital work in progress	619.46	545.65
(c) Other Intangible assets	0.48	0.60
(d) Financial Assets		
(i) Investment in Joint venture and Associate	186.83	186.65
(ii) Loans	33.88	39.66
(e) Deferred tax assets (net)		
(f) Other non-current assets	28.38	22.78
Non-current assets	2,952.63	2,914.30
2 Current assets		
(a) Inventories	1,714.06	1,628.55
(b) Financial Assets		
(i) Investments	612.73	312.45
(ii) Trade receivables	939.16	803.51
(iii) Cash and cash equivalents	2.40	253.30
(iv) Bank Balances other than (iii) above	1,757.01	1,224.00
(v) Loans	8.01	7.45
(vi) Others	59.59	53.08
(c) Current Tax Assets (Net)	8.68	8.68
(d) Other current assets	122.12	32.18
Current assets	5,223.76	4,323.20
TOTAL ASSETS	8,176.39	7,237.49
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	735.63	735.63
(b) Other Equity	4,814.94	4,445.01
	5,550.57	5,180.64
Liabilities		
1 Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	291.12	334.46
(ii) Other financial liabilities	1.07	1.07
(b) Provisions	327.50	125.46
(c) Deferred tax liabilities (Net)	157.98	229.44
	777.67	690.43
2 Current liabilities		
(a) Financial Liability		
(i) Borrowings	2.42	18.64
(ii) Trade payables	873.89	792.52
(iii) Other financial liability	265.52	251.87
(b) Other current liabilities	496.89	208.69
(c) Provisions	74.04	68.68
(d) Current Tax Liabilities (Net)	135.38	26.02
	1,848.14	1,366.42
TOTAL EQUITY AND LIABILITIES	8,176.39	7,237.49

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Statement of Profit and Loss for the period ended 30th June 2017

₹ in crores

Sr. No	Particulars	30-Jun-17	30-Jun-16
	REVENUE	Unaudited	
I	Revenue from operations	3,878.47	3,422.70
II	Other Income	33.93	45.83
III	Total Income (I+II)	3,912.40	3,468.53
IV	EXPENSES		
	Cost of materials consumed	2,122.50	1,804.31
	Purchases of Stock-in-Trade	42.34	
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(101.05)	(122.03)
	Excise duty	752.39	700.90
	Employee benefits expense	59.85	49.88
	Finance Costs	3.74	8.67
	Depreciation and amortisation expense	42.53	33.82
	Other Expenses	423.17	215.94
	Total Expenses (IV)	3,345.47	2,691.49
V	Profit/(loss) before exceptional items and tax (III-IV)	566.93	777.05
VI	Exceptional Items	-	-
VII	Profit/(loss) before tax (V-VI)	566.93	777.05
VIII	Tax Expense	196.04	263.95
	(1) Current Tax	266.99	274.23
	(2) Deferred Tax	(70.95)	(10.28)
IX	Profit / (Loss) for the period (VII - VIII)	370.90	513.10
X	Other comprehensive income		
	A (i) Items that will not be reclassified to profit or loss		
	Remeasurements of defined benefit liability (asset)	(1.47)	0.44
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.51	(0.15)
	Other comprehensive income, net of tax	(0.96)	0.28
XI	Total comprehensive income for the period (IX + X) (comprising Profit/ (Loss) and Other Comprehensive Income for the period	369.93	513.38
XII	Earnings per Equity Share		
	Basic (Rs.)	5.04	6.97
	Diluted (Rs.)	5.04	6.97

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